



Aradel Holdings Plc FY 2025 4 February 2026

MPR: 27.00%

Dec'25 Inflation Rate: 15.15%

Q3 2025 Real GDP: 3.98%

Aradel Holdings Plc	FY 2025	FY 2024	% Change		
Statement of Profit or Loss	(N'000)	(N'000)			
Revenue	697,301,248	581,151,376	19.99%	Key Ratio	FY 25
Cost of Sales	(417,276,930)	(224,632,552)	85.76%	COGS Margin	59.8%
Gross Profit	280,024,318	356,518,824	21.46%	Gross Margin	40.2%
Other income	219,053,643	(9,016,847)	2529.38%	Operating Margin	39.0%
Administrative expenses	(92,030,968)	(56,230,731)	63.67%	Net Profit Margin	57.5%
Dividend income	277,629	144,965	91.51%	Debt/Equity Ratio	57.6%
Impairment loss	(135,293,461)	(13,221)	1023222.45%	Asset Turnover	0.07x
Profit from operating activities	272,031,161	291,402,990	6.65%		
Finance income	18,589,487	15,958,982	16.48%		
Finance costs	(23,868,433)	(22,206,795)	7.48%	Financial Statistics	
Net Finance Costs	(5,278,946)	(6,247,813)	15.51%	Share price	₦810.0
Loss/Profit before tax	463,714,274	316,772,492	46.39%	52 Wk. H/L	N869/448
Income tax	(62,493,721)	(57,700,045)	8.31%	Shares Outs. (Mn)	4,344.8
Share of profit of an associate	196,962,059	31,617,315	522.96%	Market Cap (Bn)	3,519.3
Loss/Profit after tax	401,220,553	259,072,447	54.87%	P/E Ratio	8.84x
Basic Earnings per Share (in Naira)	91.59	59.35	54.32%	Earnings Yield	11.31%
				P/B Ratio	0.10x
Balance Sheet as at 31 Dec, 2025	31-Dec-2025	31-Dec-2024		Return on Assets	3.9%
Cash and cash equivalents	1,474,282,748	411,801,252	258.01%	Return on Equity	11.5%
Trade and other receivables	2,566,913,485	68,753,253	3633.52%		
Inventories	74,549,482	46,902,252	58.95%	Corporate Actions	
Property Plant and Equipment	5,012,663,250	676,637,344	640.82%	Interim Dividend	N/A
Other Assets	1,289,863,922	545,741,522	136.35%	Bonus	N/A
Total Assets	10,418,272,887	1,749,835,623	495.39%	Qualification Date	N/A
				Closure Date	N/A
Trade and other payables	2,888,261,367	120,852,179	2289.91%	Payment Date	N/A
Current Tax liabilities	468,034,106	35,402,305	1222.04%	AGM Date	N/A
Contract liabilities	869,792	2,780,114	68.71%		
Borrowings	2,004,396,450	96,399,270	1979.27%		
Other Liabilities	1,578,547,246	90,291,792	1648.27%		
Total Liabilities	6,940,108,961	345,725,660	1907.40%		
Total shareholders' equity	3,478,163,926	1,404,109,963	147.71%		